Tax Strategy FY 2026

ExodusPoint UK Tax Strategy

"ExodusPoint Group" is a global, multi-strategy, multi-manager investment firm headquartered in New York City with operations in the UK and globally. This tax strategy sets out the ExodusPoint Group's outlook on UK taxation and applies to each of ExodusPoint Capital Management UK, LLP, ExodusPoint Services UK, Ltd and ExodusPoint Capital Management UK Technologies, Ltd (each an "ExodusPoint UK entity" and, together, "ExodusPoint UK") for the financial year ending 31 December 2026.

Approach to risk management and governance arrangements

ExodusPoint UK is committed to maintaining a culture of timely and accurate tax compliance, supported by robust internal financial and tax controls, and a low appetite for UK tax risk. This effort is overseen by the Global Head of Tax and the broader tax team. The Tax team works closely with other departments across the business, and, where appropriate, with UK and global senior management to identify, assess and manage tax risks and obligations.

Significant or uncertain tax matters are evaluated by the Tax team, taking into account the technical merits, financial implications and potential reputational risks. The Global Head of Tax and broader tax team escalate such matters to UK and global senior management where appropriate, ensuring that the tax implications of significant business transactions are appropriately considered and informed tax related decisions are made.

Tax compliance is a key focus for the ExodusPoint Group, and the Group operates in accordance with all relevant laws, rules and regulations. ExodusPoint UK has internal compliance procedures which are followed to produce accurate and complete tax returns, and tax positions are supported by applicable legislation and appropriate technical analysis. ExodusPoint UK also relies on external UK tax advisors for their expertise where needed on various tax matters. In particular, careful consideration is given to the Corporate Criminal Offences ("CCO") legislation to ensure that ExodusPoint UK is not involved in facilitating tax evasion.

Attitude to UK tax planning and management of tax risks

ExodusPoint UK strives to be a best-in-class platform for its stakeholders, which includes an emphasis on both tax efficient planning and effective management of tax risks. Tax planning decisions are driven by commercial considerations, and ExodusPoint UK may utilise available tax reliefs and incentives where appropriate and consistent with the intention of the relevant legislation. While tax efficiency is sought where feasible and permissible, ExodusPoint UK prioritizes the mitigation of financial and reputational risks. ExodusPoint UK works closely with its external UK tax advisors to ensure predictable outcomes and a high degree of comfort in its business activities and tax filing positions.

Approach towards dealings with HMRC

ExodusPoint UK strives for transparent and candid dialogue with HMRC and seeks to ensure timely and effective resolutions for both parties. By doing so, ExodusPoint UK seeks to build long term trust and credibility with HMRC.

This tax strategy has been reviewed and approved by the ExodusPoint Group's Global Head of Tax, Chief Financial Officer, and respective UK governing bodies. The tax strategy complies with ExodusPoint UK's obligations under paragraphs 22 and 25 of Part 2 of Schedule 19 to the Finance Act 2016.